

Values of the Marubeni Group

Company Creed



Management Philosophy

In accordance with the spirit grounded in “Fairness, Innovation, and Harmony,” the Marubeni Group is proudly committed to social and economic development and safeguarding the global environment by conducting fair and upright corporate activities.

Vision for the Marubeni of the Future



Global crossvalue platform
Marubeni

Values of the Marubeni Group

The Company Creed of “Fairness, Innovation, and Harmony” originates from the address delivered by Shinobu Ichikawa, the first president of Marubeni Co., Ltd. at the time of its founding in 1949.

Fairness

Act with fairness and integrity at all times.

Innovation

Pursue creativity with enterprise and initiative.

Harmony

Give and earn the respect of others through cooperation.

By promoting corporate activities grounded in our history and these enduring values passed down to the present day, we aim to earn the trust of all stakeholders involved with the Group and move forward together, realizing our Management Philosophy of contributing to economic and social progress as well as the preservation of the global environment.

Our History

History of Value Creation

The Marubeni Group has consistently supported the development of society and the economy through business development that meets the needs of the times. The Group continues to grow steadily while anticipating changes in the environment and society. We will continue working to make the world a better place by delivering solutions to society and our customers and creating new value.

1950s–
Becoming a general trading company

1980s–
Deepening business

2000s–
Expanding resource investments and strengthening non-resource investments

Now and into the Future
Anticipating environmental and social changes and pursuing enhancement of corporate value

Ranking among the global top 100 by market capitalization over the long term

- 1949**
- Marubeni Co., Ltd. was established
- 1961**
- Non-textile sales exceeded 50% of total sales



- 1987**
- U.S.: Acquired Helena, an agri-input retailer
- 1994**
- Started initiatives in IPP business
- 1997**
- Started initiatives in renewable energy power generation business



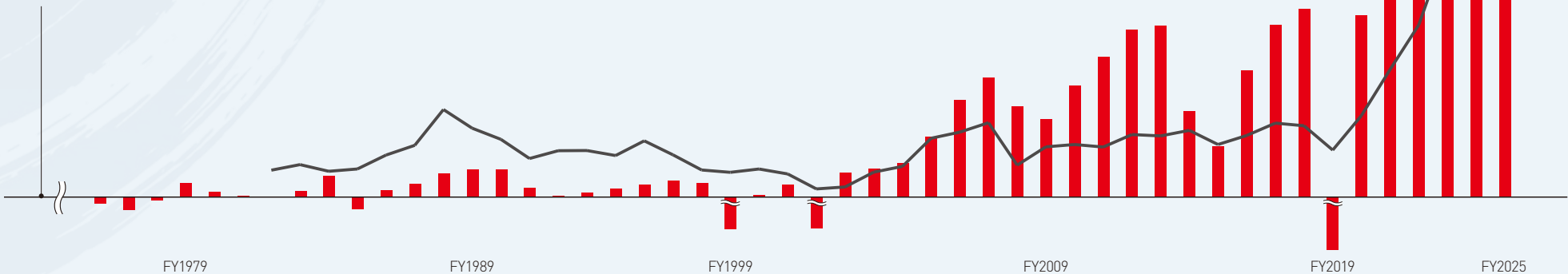
- 2001**
- U.K.: Established SmartestEnergy
- 2008**
- Chile: Acquired interest in Centinela Copper Mine
- 2011**
- U.S.: Invested in Westlake (now Nowlake), a used car retail financing business
- 2012**
- Australia: Acquired equity stake in Roy Hill Iron Ore Project
- 2013**
- Invested in Aircastle, an aircraft leasing company
 - U.S.: Acquired Gavilon, a grain and fertilizer wholesaler
- 2019**
- Established Next Generation Business Development Division
 - Brazil: Acquired Adubos Real, an agri-input retailer



- 2020**
- Made additional investment in Aircastle, an aircraft leasing company
- 2022**
- Established Next Generation Corporate Development Division
 - U.S.: Sold Gavilon's grain business
- 2024**
- U.S.: Invested in Wheels, a fleet management company
- 2025**
- Introduced concept of Strategic Platform Businesses in Mid-Term Management Strategy GC2027
 - Japan: Acquired Sumitomo Pharma's business in Asia
- 2026**
- Achieved market capitalization of ¥10 trillion

Marubeni Share Price
¥5,618

Consolidated Net Profit
¥543.9 billion



Introduction

Values of the Marubeni Group

> History of Value Creation

Marubeni's Current Position

Section 1: Vision and Message from the President and CEO

Section 2: Value Creation at Marubeni

Section 3: Value Creation in Practice

Section 4: Governance and Sustainability Underpinning Sustainable Growth

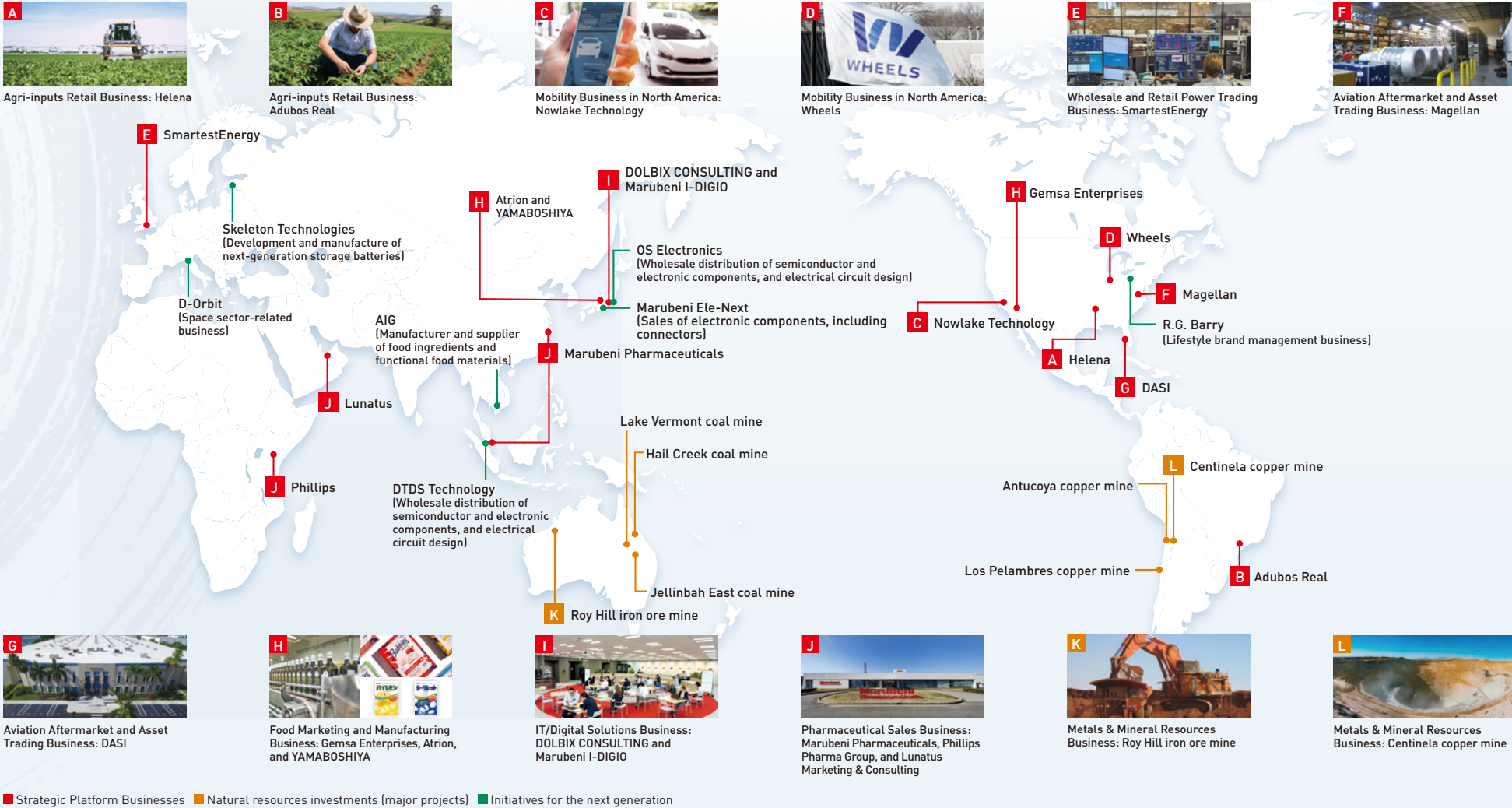
Section 5: Business Portfolio

Section 6: Corporate Data

FY2025/As of March 31, 2026

Net Profit	¥543.9 billion	Core Operating Cash Flow	¥575.1 billion	ROA	5.5%	PBR	2.1 times
Adjusted Net Profit	¥480.0 billion	EPS	¥330.42	ROE	13.6%	PER	18.2 times

Helena U.S. agri-inputs retailer No. 2 share of sales in the U.S.	Nowlake Technology Used-car finance provider No. 1 among nonbank lenders in the U.S.	SmartestEnergy Retail power sales volume to large-scale consumers No. 3 in the U.K.	Annual equity production capacity of copper Approx. 160,000 tons per year	Our share of Japan's grain and oilseed imports Approx. 20%
---	--	---	--	---



Introduction

Values of the Marubeni Group

History of Value Creation

> Marubeni's Current Position

Section 1: Vision and Message from the President and CEO

Section 2: Value Creation at Marubeni

Section 3: Value Creation in Practice

Section 4: Governance and Sustainability Underpinning Sustainable Growth

Section 5: Business Portfolio

Section 6: Corporate Data