

Summary of Consolidated Financial Statements for FY 2000**(US GAAP basis)**

Code Number : 8002

Company name : Marubeni Corporation

Listed : Tokyo, Osaka, Nagoya, Fukuoka, Sapporo

Headquarter address : Osaka

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Date of Director meeting for FY2000 Financial Results : May 17, 2001

Adoption of US GAAP basis : YES

1. Consolidated financial results for FY 2000(April 1, 2000 - March 31, 2001)

(1)Consolidated statements of income

	Total volume of trading transactions		Net operating profit		Income before taxes & equity in earnings	
	(billions of yen)	(%)	(billions of yen)	(%)	(billions of yen)	(%)
FY2000	9,436.9	-7.7	41.5	154.0	6.7	23.4
FY1999	10,222.4	-14.5	16.3	27.1	5.4	-

	Net income		EPS		Net income/ shareholders' equity	Income before taxes & equity in earnings/ total assets	Income before taxes & equity in earnings/ total volume of trading
	(billions of yen)	(%)	(yen)	(yen)			
FY2000	15.0	629.9	10.06	9.40	4.5	0.1	0.1
FY1999	2.1	-	1.38	-	0.6	0.1	0.1

(Note) Equity in earnings-net FY2000 16.9 billion yen
FY1999 3.7 billion yenAverage number of outstanding shares for the term
(Consolidated basis)

FY2000 1,494,018,855

FY1999 1,494,018,962

Any changes of accounting method? No

The ratio of total volume of trading transactions, net operating profit, income before taxes and equity in earnings, and net income represents the changes from the previous year

(2)Consolidated balance sheet

	Total assets	Shareholders' equity	Shareholders' equity/ total assets	Shareholders' equity per share
	(billions of yen)	(billions of yen)	(%)	(yen)
FY2000	5,320.6	342.3	6.4	229.11
FY1999	5,584.4	324.3	5.8	217.07

(Note) Number of outstanding shares at the end of the term
(Consolidated basis)

FY2000 1,494,017,315

FY1999 1,494,016,843

(3)Consolidated cash flow

(billions of yen)

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at the end of the term
	FY2000	179.3	188.0	-456.1
FY1999	184.7	257.0	-594.9	405.3

(4) Number of consolidated subsidiaries and affiliated companies

Subsidiaries 412 Affiliated companies 186

(5) Increase/decrease of consolidated subsidiaries and affiliated companies

Subsidiaries (Newly included) 28 (Excluded) 72 Affiliated companies (Newly included) 20 (Excluded) 24

2. Forecast of consolidated financial results for FY2001 (April 1, 2001 ~ March 31, 2002)

(billions of yen)

	Total volume of trading transactions	Net income
	For the 1st six months ending September 30, 2001	4,300.0
For the year ending March 31, 2002	9,000.0	15.0

Forecasted EPS for the year ending March 31, 2002

10.04 yen