

January 29, 2010

To Whom It May Concern:

Company Name: Marubeni Corporation
 (URL <http://www.marubeni.com>)
 Code Number : 8002
 Listed : Tokyo, Osaka, Nagoya
 Representative: Teruo Asada, President and CEO,
 Member of the Board
 Enquiries: Hirokazu Iwashima, General Manager,
 Media Relations Sec.
 TEL (03) 3282 – 4803

Notice Regarding Revisions of Results Forecasts and Dividend Forecasts
 for Fiscal Year Ending March 2010

Marubeni Corporation (hereinafter called “the Company”) hereby announces that it has revised its results forecasts for the fiscal year ending March 2010 (April 1, 2009 - March 31, 2010) initially announced in May 2009, in response to the actual financial results for the nine months ended December 31, 2009.

The Company also announces that the Directors’ Meeting held today resolved to revise the dividend forecasts.

Details of revisions are as follows.

1. Revisions of Consolidated Results Forecasts

(1) Revisions of consolidated results forecasts for the fiscal year ending March 2010
 (April 1, 2009 - March 31, 2010)

	Operating profit (Billion yen)	Income before income taxes (Billion yen)	Net income attributable to Marubeni Corp. (Billion yen)	Net income attributable to Marubeni Corp. per share (Yen)
Initial Forecasts (A)	125.0	135.0	80.0	46.07
Revised Forecasts (B)	115.0	150.0	90.0	51.83
Change (B –A)	-10.0	15.0	10.0	-
Rate of change (%)	-8.0%	11.1%	12.5%	-
(For reference) Results for the previous term (fiscal year ended March 2009)	234.1	200.9	111.2	64.04

* Financial statements are based on US GAAP.

For Japanese investor’s convenience, operating profit is shown according to Japanese accounting practice.

(2) Reasons for the revisions

The actual net income attributable to Marubeni Corp. for the nine months ended December 31, 2009 amounted to 70.5 billion yen. Percentage of the progress to the initial forecast of 80.0 billion yen for consolidated results steadily rose to 88%.

The Company has revised the consolidated results forecast for the fiscal year ending March 31, 2010 as described above, with anticipation of the improvement in financial expense-net and one-time profit related with oil development businesses*, although a decline is expected as for operating profit and equity in earnings.

*Please see the announcement “Marubeni Oil & Gas (USA) Inc. has applied for a refund of royalties paid in the past to the US government on deep water leases in the Gulf of Mexico”, that the Company announced today.

2. Revisions of Dividend Forecasts

(1) Reasons for the revisions

The Company recognizes that its important corporate responsibilities lie in paying stable dividends to shareholders in a consistent manner as well as maximizing corporate value and competitiveness by building up and effectively utilizing internal reserves.

The Company applies a basic policy to determine dividends aiming for a consolidated payout ratio of around 15%, based on the principle of linking dividends to the company's business results for each term, in consideration of maintaining a stable profit distribution to our shareholders.

In order to reflect the revisions to the consolidated results forecasts for the fiscal year ending March 31, 2010, the Company has revised the dividend forecast per share for FY2009 to 8.00 yen (Interim Dividend: 3.50 yen already paid, Year-end Dividend; 4.50 yen) from the initial forecast of 7.00 yen in accordance with the aforementioned basic policies.

(2) Revisions of Dividend Forecasts

	Dividend per share (Yen)		
	Interim	Year-End	Yearly
Initial Forecasts (Announced on May 5, 2009)		3.50	7.00
Revised Forecasts		4.50	8.00
Actual payment of the fiscal year ending March 2010	3.50		
(Reference) Actual payment of previous fiscal year (ended March 2009)	7.00	3.00	10.00

The forecast and prospects herein are based on available information and assumptions about uncertain factors which would influence upon future businesses, as of the announcement date. Actual results may differ from the forecasts described herein as a result of various factors.