

To whom it may concern

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**(Amendment) Notice Concerning Partial Amendments to “Notice Concerning
 Commencement of Tender Offer for Shares of ARTERIA Networks Corporation
 (Securities Code: 4423)”**

Marubeni Corporation and SECOM CO., LTD. (together with Marubeni Corporation, collectively referred to as the “**Tender Offerors**”) commenced the tender offer (the “**Tender Offer**”) for the shares of common stock (the “**Target Company Share(s)**”) of ARTERIA Networks Corporation (the “**Target Company**”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, hereinafter the “**Act**”) from July 5, 2023. The Tender Offerors hereby announce that “Notice Concerning Commencement of Tender Offer for Shares of ARTERIA Networks Corporation (Securities Code: 4423)” dated July 4, 2023 has been partially amended as follows.

Please note that the following amendments do not change any of the terms of purchase defined in Article 27-3, Paragraph 1 of the Act. The amended parts are underlined.

2. Overview of the Purchase

(6) Changes in Ownership Ratio of Shares due to Purchase, etc.

(Before Amendment)

Number of voting rights represented by Shares held by the Tender Offerors before the Tender Offer	250,001 voting rights	(Ownership Ratio of Shares before the Tender Offer: 50.06%)
Number of voting rights represented by Shares held by special related parties before the Tender Offer	0 voting rights	(Ownership Ratio of Shares before the Tender Offer: 0.00%)
Number of voting rights represented by Shares held by the Tender Offerors after the Tender Offer	499,404 voting rights	(Ownership Ratio of Shares after the Tender Offer: 100.00%)
Number of voting rights represented by Shares held by special related parties after the Tender Offer	0 voting rights	(Ownership Ratio of Shares after the Tender Offer: 0.00%)
Number of voting rights of all of the shareholders of the Target Company	<u>499,072</u> voting rights	

<Omitted>

(After Amendment)

Number of voting rights represented by Shares held by the Tender Offerors before the Tender Offer	250,001 voting rights	(Ownership Ratio of Shares before the Tender Offer: 50.06%)
Number of voting rights represented by Shares held by special related parties before the Tender Offer	0 voting rights	(Ownership Ratio of Shares before the Tender Offer: 0.00%)
Number of voting rights represented by Shares held by the Tender Offerors after the Tender Offer	499,404 voting rights	(Ownership Ratio of Shares after the Tender Offer: 100.00%)
Number of voting rights represented by Shares held by special related parties after the Tender Offer	0 voting rights	(Ownership Ratio of Shares after the Tender Offer: 0.00%)
Number of voting rights of all of the shareholders of the Target Company	<u>498,934</u> voting rights	

<Omitted>

End

[Solicitation Regulations]

This press release is intended to announce the Tender Offer and the partial amendments described in the press release as of July 4, 2023 to the public and has not been prepared for the purpose of soliciting an offer to sell shares. If shareholders wish to make an offer to sell their shares, they should first carefully read the tender offer explanation statement concerning the Tender Offer and make an offer to sell their shares at their own discretion. This press release shall neither be, nor constitute a part of, an offer or solicitation to sell, or solicitation to offer to purchase any securities, and neither this press release (or a part of this press release) nor its distribution shall be interpreted to constitute the basis of any agreement in relation to the Tender Offer, and this press release may not be relied upon at the time of entering into any such agreement.

[Forward-Looking Statements]

This press release and documents referred herein states that prospect of business development based on the opinions of the management of the Tender Offerors in case of acquiring the Target Company Shares. Forward-looking expressions such as “anticipate,” “expect,” “forecast,” “intend,” “plan,” “believe,” “assume,” and similar expressions, including those related to the future business of the Tender Offerors are based on the current business prospects of the Tender Offerors. Therefore, actual results may differ materially from the expectations of the Tender Offerors due to lots of factors. The Tender Offerors, the Target Company and related parties thereto assume no obligation to update any forward-looking statements to reflect future events or circumstances.

[Restriction related to the U.S.]

The Tender Offer is not and will not be made, directly or indirectly, in or to the U.S., or by using the U.S. postal service or any other means or instruments of interstate or foreign commerce (including, but not limited to, telephone, telex, facsimile, e-mail, and internet communication), or through any facilities of a securities exchange in the U.S. No one can tender shares in the Tender Offer by any means or instruments above, or through any facility above, or from the U.S. In addition, the press releases on the Tender Offer or other related documents are not and may not be sent or delivered by the postal service or any other means in, to, or from the U.S. Any tender of shares in the Tender Offer that directly or indirectly breaches any of the restrictions above may not be accepted.

No solicitation for the purchase of securities or their equivalents may be made to residents of the U.S. or in the U.S., and no securities or their equivalents may be sent to the Tender Offerors from residents of the U.S. or from the U.S.

[Other Countries]

The announcement, issuance, or distribution of this press release may be legally restricted in some countries or territories. In such case, shareholders should be aware of and comply with such restriction. The announcement, issuance, or distribution of this press release shall not be interpreted as an offer to purchase or a solicitation of an offer to sell the share certificates in connection with the Tender Offer, but simply as a distribution of information.