

Acquisition of Shares in Road Improvement and Maintenance Concession in Southern Mexico

Marubeni Corporation (hereinafter, "Marubeni") hereby announces that on August 27th, the company acquired 25% of the shares of APP Coatzacoalcos Villahermosa, S.A.P.I. De C.V. (hereinafter, "APP"), which is a concessionaire to execute a project for improvement and 7.5-year maintenance of 135km roads between Coatzacoalcos in Veracruz State and Villahermosa in Tabasco State, located in southern Mexico (hereinafter, the "Project") under a Public Private Partnership (hereinafter, "PPP") from Hycsa group, a local Mexican construction company. Marubeni will work on the Project with Mota-Engil Group, one of the biggest major construction companies in Portugal and the largest shareholder of APP.

The Project is based on a 10-year concession agreement made between the Secretariat of Communications and Transportation of Mexico and APP in November 2016. APP has already completed the improvement portion of the Project as of May 2019, and has already started the maintenance and management of the improved roads, which will continue until October 2026. The roads are mainly utilized by freight transportation vehicles such as heavy trucks and contribute to regional logistics support.

Marubeni considers PPP projects in the field of transport and infrastructure to be one of its core strategies and has been expanding its footprint in the market since participating as one of the largest shareholders in Australia's Gold Coast Light Rail PPP project in 2011. Marubeni subsequently participated in the extension of the Gold Coast project, as well as the Sydney Metro Northwest and Sydney Metro City & Southwest PPP project in the country.

Moving forward, Marubeni will pursue business expansion and greater presence in the road PPP field. Marubeni will also play an active role in contributing to the further development of regional infrastructure in Mexico through the execution of the Project.

<Concessionaire>

Company name : APP Coatzacoalcos Villahermosa, S.A.P.I. De C.V.

Shareholders (after acquisition) :

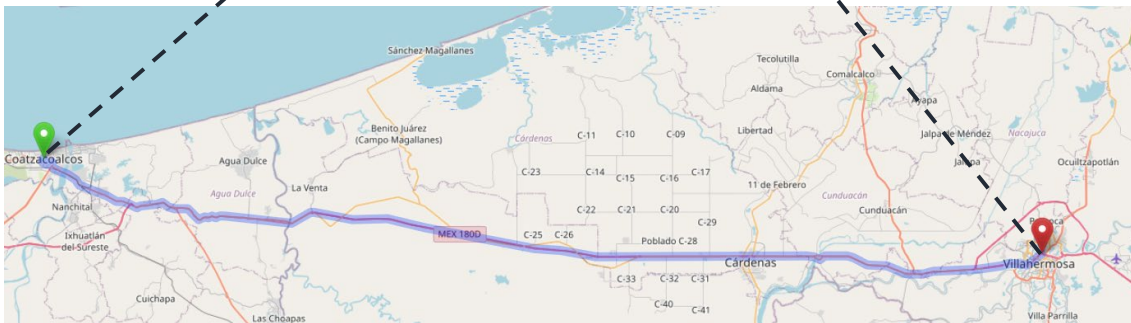
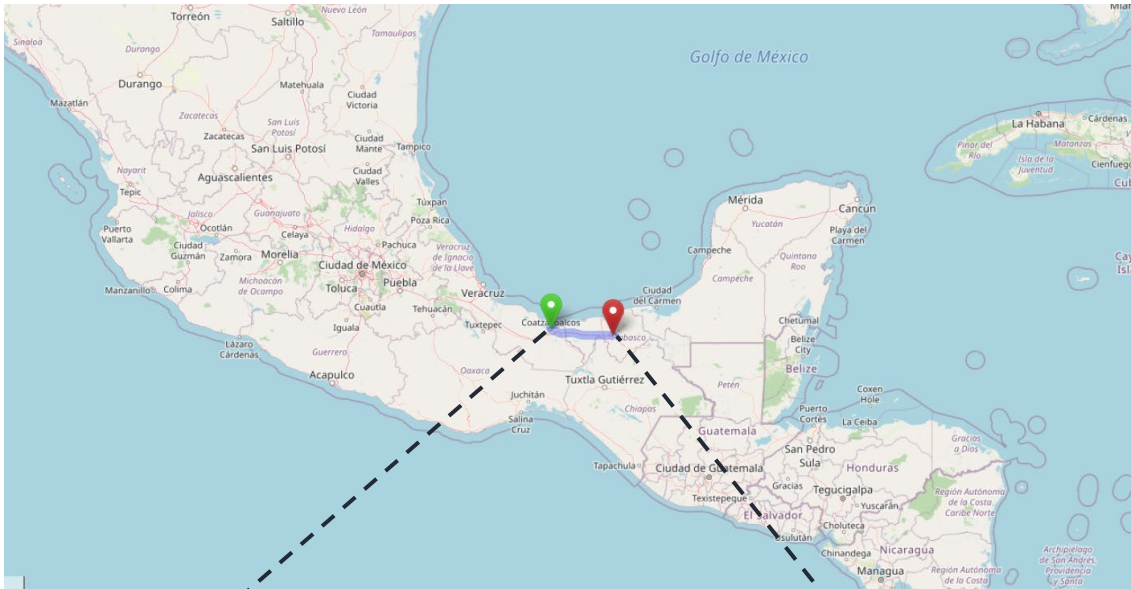
Company	Share
Marubeni	25%
Mota-Engil México, S.A.P.I. de C.V.	40%
Fideicomiso Irrevocable No. CIB/3156 * A private fund managed by Mota-Engil México group	35%

Marubeni

<Mota-Engil México, S.A.P.I. de C.V.>

- Established : 2012
- Location : Mexico city
- Description : Transport and social infrastructure, real estate development and investment, etc.

<Project Location>



<Project Road Photos>

